

GRP Limited

Regd. Office: Plot No.8, G.I.D.C.Estate, Ankleshwar-393 002, Gujarat

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2015

PART I

(₹ in Lakhs)

Sr.	Particulars	Quarter ended			Previous year ended
		30-06-2015 Unaudited	31-03-2015 Audited	30-06-2014 Unaudited	31-03-2015 Audited
1	Income				
	(a) Net Sales/Income from Operations	7,565.72	7,674.83	8,213.70	33,556.45
	(b) Other Operating Income	92.15	78.02	189.75	390.56
	Total Income from Operation (Net)	7,657.87	7,752.85	8,403.45	33,947.01
2	Expenses				
	(a) Consumption of Raw Materials	3,811.22	3,758.11	4,347.53	17,770.90
	(b) Purchase of Stock in Trade	-	-	-	-
	(c) Changes in inventories of finished goods and work in progress	14.09	200.79	(6.67)	14.89
	(d) Employees Benefits Expenses	1,099.53	1,129.78	940.81	4,343.76
	(e) Power Fuel & Water Cost	1,033.94	1,019.62	1,106.40	4,507.33
	(f) Packing & Forwarding expenses	730.64	833.69	831.90	3,353.67
	(g) Depreciation, Other write offs & amortisation expenses	342.53	376.02	416.20	1,472.04
	(h) Other Expenses	352.69	396.52	368.61	1,713.71
	Total Expenses	7,384.64	7,714.53	8,004.78	33,176.30
3	Profit/(Loss) from operations before other income, finance cost and exceptional items (1-2)	273.23	38.32	398.67	770.71
4	Other Income	(41.26)	369.25	21.12	706.18
5	Profit/(Loss) from ordinary activities before finance cost and exceptional items(3+4)	231.97	407.57	419.79	1,476.89
6	Finance Costs	108.89	85.27	140.02	495.90
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	123.08	322.30	279.77	980.99
8	Exceptional Items	-	-	-	121.16
9	Profit/(Loss) from ordinary activities before tax (7+8)	123.08	322.30	279.77	1,102.15
10	Tax Expense				
	- Current Tax	81.29	(78.28)	180.00	232.00
	- Deferred Tax	(59.52)	0.08	(110.83)	(75.56)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	101.31	400.50	210.60	945.71
12	Extraordinary items (net of tax expenses)	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	101.31	400.50	210.60	945.71
14	Excess / (Short) Provision of Earlier Years (Net)	-	59.07	-	58.90
15	Net Profit/(Loss) for the Period (13-14)	101.31	341.43	210.60	886.81
16	Minority interest	-	-	-	-
17	Net Profit/(Loss) after tax, minority interest (15-16)	101.31	341.43	210.60	886.81
18	Paid up Equity Share Capital (Face value of ₹ 10/- each)	133.33	133.33	133.33	133.33
19	Reserves excluding Revaluation Reserves as per Balance Sheet	-	-	-	11,113.74
20	Earning Per share before (exceptional items) (Basic / Diluted) (not annualised)	7.60	25.61	15.80	57.43
21	Earning Per share after (exceptional items) (Basic / Diluted) (not annualised)	7.60	25.61	15.80	66.51

PART II

A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	-Number of Shares	727760	723062	730977	723062
	-Percentage of Shareholding	54.58	54.23	54.82	54.23
2	Promoters & Promoter Group Shareholding				
a)	Pledged / Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of Shares(as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of Shares(as a % of the total share capital of the company)	-	-	-	-
b)	Non-encumbered				
	- Number of Shares	605573	610271	602356	610271
	- Percentage of Shares(as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares(as a % of the total share capital of the company)	45.42	45.77	45.18	45.77

Sr.	PARTICULARS	3 months ended 30th June 2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED AS PER CLAUSE 41 OF THE LISTING AGREEMENT

(₹ in Lakhs)

Sr.	Particulars	Quarter Ended			Previous year ended
		30-06-2015 Unaudited	31-03-2015 Audited	30-06-2014 Unaudited	31-03-2015 Audited
1	Segment Revenue				
	a) Reclaim Rubber	7,394.81	7,535.13	8,108.89	33,111.94
	b) Wind Mill Power Generation	17.25	16.99	21.40	66.25
	c) Other	153.66	122.71	83.41	378.26
	Net Sales / Income from Operations	7,565.72	7,674.83	8,213.70	33,556.45
2	Segment Results				
	Profit/(Loss) Before Tax & Interest from each segment				
	a) Reclaim Rubber	675.97	527.22	731.39	2,571.46
	b) Wind Mill Power Generation	9.62	9.24	13.70	36.21
	c) Other	(47.07)	(119.83)	(18.50)	(302.30)
	Total	638.52	416.64	726.59	2,305.38
	Less: Interest (Net)	108.89	85.27	140.02	495.90
	Less: Other unallocable expenses net of unallocable income	406.55	9.07	306.80	586.17
	Less: Exceptional Items	-	-	-	121.16
	Profit/(Loss) from ordinary activities before tax	123.08	322.30	279.77	1,102.15
3	Capital Employed (Segment Assets - Segment Liabilities)				
	a) Reclaim Rubber	15,061.64	14,497.67	13,216.48	14,497.67
	b) Wind Mill Power Generation	274.03	267.41	245.09	267.41
	c) Other	1,219.76	1,055.60	893.51	1,055.60
	d) Unallocated Capital employed	(5,207.08)	(4,573.61)	(3,631.95)	(4,573.61)
	Total Capital Employed	11,348.35	11,247.07	10,723.13	11,247.07

NOTES

- The above results are reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 3rd August 2015.
- Statutory Auditors of the Company have carried out the limited review of the above results.
- The figures for the quarter ended March 31, 2015 are the balancing figures between the Audited figures in respect of the full financial year and the year to date figures up to the third quarter ended December 31, 2014 which were subjected to Limited Review by the Statutory Auditors.
- Figures for the previous periods are regrouped and reworked wherever necessary.

Place : Mumbai
Date : 3rd August 2015

FOR GRP LIMITED
RAJENDRA V. GANDHI
MANAGING DIRECTOR